



# William L. Edwards Dentistry

201 E. 8th St., Rome, GA 30161 | Phone: 706-235-8687 | williamedwardsrome.com

To help us meet all your health care needs, please fill out this form completely in ink. If you have any questions or need assistance, please ask us and we will be happy to help.

Name  Date

SSN  DOB

Address  City  State  ZIP

Phone  Alt. Phone  Email

Minor  Single  Married  Separated  Divorced  Widowed

If the patient is student, fill out the next line

School  City/state   Part Time  Full Time

Patient or parent/guardian's employer  Phone

Address  City  State  ZIP

Spouse or parent/guardian  Phone

Emergency contact  Phone

Did someone refer you?

## RESPONSIBLE PARTY

Person responsible for this account  Relationship

Address  City  State  ZIP

Phone  Alt. Phone  Email

Driver's License number  DOB

Employer  Work Phone  SSN

Is this person a patient in our office?  Yes  No

We offer the following methods of payment. Please check the option you prefer. Payment is required at each appointment.

Cash  Check  Credit Card  I wish to discuss the office's payment policy

## INSURANCE INFORMATION

Name of insured  Relationship

SSN  DOB

Employer  Work Phone

Address  City  State  ZIP

Insurance Company  Group #  Policy #

Deductible amount  Amount used  Annual benefit

Do you have additional insurance?  Yes  No If yes, complete the following:

Name of insured  Relationship

SSN  DOB

Employer  Work Phone

Address  City  State  ZIP

Insurance Company  Group #  Policy #

Deductible amount  Amount used  Annual benefit

## PATIENT DENTAL HISTORY

Previous Dentist  Date of last exam

	Yes	No		Yes	No
1. Do your gums bleed while brushing or floss-	<input type="checkbox"/>	<input type="checkbox"/>	8. Do you have frequent headaches?	<input type="checkbox"/>	<input type="checkbox"/>
2. Are your teeth sensitive to heat or cold?	<input type="checkbox"/>	<input type="checkbox"/>	9. Do you clench or grind your teeth?	<input type="checkbox"/>	<input type="checkbox"/>
3. Are your teeth sensitive to sour liquids/foods?	<input type="checkbox"/>	<input type="checkbox"/>	10. Do you bite your lips or cheeks frequently?	<input type="checkbox"/>	<input type="checkbox"/>
4. Do you feel pain to any of your teeth?	<input type="checkbox"/>	<input type="checkbox"/>	11. Have you ever had any difficult extractions?	<input type="checkbox"/>	<input type="checkbox"/>
5. Do you have any sores or lumps in your mouth?	<input type="checkbox"/>	<input type="checkbox"/>	12. Have you ever had any prolonged bleeding following extraction?	<input type="checkbox"/>	<input type="checkbox"/>
6. Have you had any head, neck or jaw injuries?	<input type="checkbox"/>	<input type="checkbox"/>	13. Have you had any orthodontic treatment?	<input type="checkbox"/>	<input type="checkbox"/>
7. Have you ever experienced any of the following in your jaw?			14. Do you wear dentures or partials?	<input type="checkbox"/>	<input type="checkbox"/>
Clicking	<input type="checkbox"/>	<input type="checkbox"/>	If yes, date of placement _____		
Pain (joint, ear, side of face)	<input type="checkbox"/>	<input type="checkbox"/>	15. Have you ever received oral hygiene instructions regarding the care of your teeth and gums?	<input type="checkbox"/>	<input type="checkbox"/>
Difficulty in opening or closing	<input type="checkbox"/>	<input type="checkbox"/>	16. Do you like your smile?	<input type="checkbox"/>	<input type="checkbox"/>
Difficulty in chewing	<input type="checkbox"/>	<input type="checkbox"/>			

## PATIENT MEDICAL HISTORY

Physician

Phone

Date of last exam

- |  | Yes                      | No                       |
|--|--------------------------|--------------------------|
| 1. Are you under medical treatment now?  | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Have you been hospitalized for any surgical operation or serious illness in the last 5 years? | <input type="checkbox"/> | <input type="checkbox"/> |
| If yes, please explain _____   |                          |                          |
| _____  |                          |                          |
| 3. Are you taking any medication(s) including non-prescription medicine?                         | <input type="checkbox"/> | <input type="checkbox"/> |
| If yes, what medication(s)? _____  |                          |                          |
| _____  |                          |                          |
| 4. Have you ever taken Fen-Phen/Redux?   | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Have you ever taken Fosamax, Boniva, Actonel or any cancer medications with bisphosphonates?  | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Have you taken Viagra, Revatio, Cialis or Levitra in the past 24 hours?                       | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Do you use tobacco?   | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Do you use controlled substances?   | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Are you wearing contact lenses?   | <input type="checkbox"/> | <input type="checkbox"/> |

- |  | Yes                      | No                       |
|--|--------------------------|--------------------------|
| 10. Are you allergic to or had any reactions to the following?                             |                          |                          |
| Penicillin or any antibiotics  | <input type="checkbox"/> | <input type="checkbox"/> |
| Sulfa drugs  | <input type="checkbox"/> | <input type="checkbox"/> |
| Barbiturates   | <input type="checkbox"/> | <input type="checkbox"/> |
| Sedatives  | <input type="checkbox"/> | <input type="checkbox"/> |
| Iodine   | <input type="checkbox"/> | <input type="checkbox"/> |
| Aspirin  | <input type="checkbox"/> | <input type="checkbox"/> |
| Any metals (e.g. nickel, mercury, etc.)  | <input type="checkbox"/> | <input type="checkbox"/> |
| Latex rubber   | <input type="checkbox"/> | <input type="checkbox"/> |
| Other _____  | <input type="checkbox"/> | <input type="checkbox"/> |
| 11. Do you have a persistent cough or throat clearing not associated with a known illness? | <input type="checkbox"/> | <input type="checkbox"/> |
| 12. For women  |                          |                          |
| Are you pregnant or think you may be?  | <input type="checkbox"/> | <input type="checkbox"/> |
| Are you nursing?   | <input type="checkbox"/> | <input type="checkbox"/> |
| Are you taking oral contraceptives?  | <input type="checkbox"/> | <input type="checkbox"/> |

### Do you have or have you had any of the following?

- |                       | Yes                      | No                       |                    | Yes                      | No                       |                         | Yes                      | No                       |
|-----------------------|--------------------------|--------------------------|--------------------|--------------------------|--------------------------|-------------------------|--------------------------|--------------------------|
| High blood pressure   | <input type="checkbox"/> | <input type="checkbox"/> | Heart disease      | <input type="checkbox"/> | <input type="checkbox"/> | Stomach troubles/ulcers | <input type="checkbox"/> | <input type="checkbox"/> |
| Heart attack          | <input type="checkbox"/> | <input type="checkbox"/> | Cardiac pacemaker  | <input type="checkbox"/> | <input type="checkbox"/> | Chest pains             | <input type="checkbox"/> | <input type="checkbox"/> |
| Rheumatic fever       | <input type="checkbox"/> | <input type="checkbox"/> | Heart murmur       | <input type="checkbox"/> | <input type="checkbox"/> | Easily winded           | <input type="checkbox"/> | <input type="checkbox"/> |
| Swollen ankles        | <input type="checkbox"/> | <input type="checkbox"/> | Angina             | <input type="checkbox"/> | <input type="checkbox"/> | Stroke                  | <input type="checkbox"/> | <input type="checkbox"/> |
| Fainting/seizures     | <input type="checkbox"/> | <input type="checkbox"/> | Frequently tired   | <input type="checkbox"/> | <input type="checkbox"/> | Hay fever/allergies     | <input type="checkbox"/> | <input type="checkbox"/> |
| Asthma                | <input type="checkbox"/> | <input type="checkbox"/> | Anemia             | <input type="checkbox"/> | <input type="checkbox"/> | Tuberculosis            | <input type="checkbox"/> | <input type="checkbox"/> |
| Low blood pressure    | <input type="checkbox"/> | <input type="checkbox"/> | Emphysema          | <input type="checkbox"/> | <input type="checkbox"/> | Radiation therapy       | <input type="checkbox"/> | <input type="checkbox"/> |
| Epilepsy/convulsions  | <input type="checkbox"/> | <input type="checkbox"/> | Cancer             | <input type="checkbox"/> | <input type="checkbox"/> | Glaucoma                | <input type="checkbox"/> | <input type="checkbox"/> |
| Leukemia              | <input type="checkbox"/> | <input type="checkbox"/> | Arthritis          | <input type="checkbox"/> | <input type="checkbox"/> | Recent weight loss      | <input type="checkbox"/> | <input type="checkbox"/> |
| Diabetes (Type I)     | <input type="checkbox"/> | <input type="checkbox"/> | Joint replacement  | <input type="checkbox"/> | <input type="checkbox"/> | Liver disease           | <input type="checkbox"/> | <input type="checkbox"/> |
| Diabetes (Type II)    | <input type="checkbox"/> | <input type="checkbox"/> | Date & place _____ |                          |                          | Heart trouble           | <input type="checkbox"/> | <input type="checkbox"/> |
| Kidney disease        | <input type="checkbox"/> | <input type="checkbox"/> | _____              |                          |                          | Respiratory problems    | <input type="checkbox"/> | <input type="checkbox"/> |
| AIDS or HIV infection | <input type="checkbox"/> | <input type="checkbox"/> | Hepatitis/jaundice | <input type="checkbox"/> | <input type="checkbox"/> | Mitral valve prolapse   | <input type="checkbox"/> | <input type="checkbox"/> |
| Thyroid problem       | <input type="checkbox"/> | <input type="checkbox"/> | STDs               | <input type="checkbox"/> | <input type="checkbox"/> | Other _____             |                          |                          |

I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such dental care to third party payors and/or health practitioners. I

authorize my insurance company to pay directly to the dentist or dental group insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependants.

**X**

\_\_\_\_\_  
Signature of patient (or parent/guardian if minor)

## OFFICE POLICY

**APPOINTMENT POLICY:** As a courtesy, our office makes every effort to verify your appointments. If at any time you need to cancel an appointment, please call our office and if it is after normal business hours please leave a message on the answering machine. However, adequate notice for any appointment is necessary for us to be able to offer valuable doctor or hygiene time to another patient. Therefore, missing an appointment or cancellation of an appointment with less than 24 hour notice is subject to a \$25 cancellation charge.

**INSURED PATIENTS:** On your first visit, or if you have a new insurance carrier, please provide us with the proper information, i.e. insurance card and drivers license. For your convenience, we will process your insurance claim the day of your visit. You are responsible for the timely payment of your account within 90 days regardless of insurance coverage. It is our policy to collect your portion along with deductibles on the day of treatment. There may be an additional balance after insurance pays due to usual and customary fees. Insurance is a contract between you and your insurance company. We are not a party to this contract. Please be familiar with your policy regarding deductibles, co-payments, covered charges, secondary insurance carriers, etc. Legally we cannot become involved in any dispute, other than to provide factual information as necessary.

**FINANCIAL POLICY:** Payment is expected on the day of treatment. For major treatment, if financial arrangements are needed, they must be made prior to the start of treatment. We accept Visa, Mastercard, Discover Card, Care Credit, personal checks and cash. Any account which has an outstanding balance over 60 days and no payment arrangements made will be charged a professional service fee of 2.5 percent and will be responsible for any additional charges which may occur if the account is turned over to a collection agency. I understand that if my account balance is transferred to an outside collection agency that a 25 percent processing fee will be added.

*The undersigned understands and agrees to a credit bureau report if credit is required.*

I hereby authorize payment directly to William L. Edwards Dentistry of the group benefits otherwise payable to me. I understand that I am responsible for all costs of dental treatment and I understand that my dental insurance carrier may pay less than the actual bill for services. I hereby authorize William L. Edwards Dentistry to administer such medications and perform such diagnostic and therapeutic procedures as may be necessary for proper dental care.

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Patient Name

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**X**  
Signature of responsible party

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Date

## PATIENT DISCLOSURE INSTRUCTIONS

In general, the HIPAA privacy rule gives individuals the right to request a restriction on uses and disclosures of their protected health information (PHI). The individual is also provided the right to request confidential communications or that a communication of PHI be made by alternative means, such as sending correspondence to the individual's office instead of the individual's home.

Home telephone \_\_\_\_\_

OK to leave message with detailed information

Leave message with call-back number only

Written communication

OK to mail to my home address

OK to mail my work/office address

Ok to fax to number indicated

Work telephone \_\_\_\_\_

OK to leave message with detailed information

Leave message with call-back number only

Other \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

I allow you to give my clinical information to or answer questions from (check all that apply):

Spouse

Parent

Child

Other (specify) \_\_\_\_\_

None

\_\_\_\_\_  
Patient Name

\_\_\_\_\_  
Date of Birth

**X**

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date